

# FORM 5

[Pursuant to sections 95, 97 or 94A(2) or 81(4) of the Companies Act, 1956]

Notice of consolidation, division, etc. or increase in share capital or increase in number of members

**Note - All fields marked in \* are to be mandatorily filled.**

1(a). \*Corporate identity number (CIN) of company

(b). Global location number (GLN) of company

2(a). Name of the company

(b). Address of the registered office of the company

3.\*Purpose of the form

- ☐ Consolidation or division etc. ☐ Increase in share capital independently by company  
☐ Increase in number of members ☐ Increase in share capital with Central Government order

4.\*Notice is hereby given that

(i). In accordance with section 95 of the Companies Act, 1956 that the company has

a. ☐ Consolidated ☐ equity ☐ preference shares of Rs.  each into shares of Rs.  each

b. ☐ Converted  shares of Rs.  each into stock of Rs.

c. ☐ Reconverted the stock of Rs.  into  shares of Rs.  each

d. ☐ Subdivided ☐ equity ☐ preference shares of Rs.  each into shares of Rs.  each

e. ☐ Redeemed  redeemable preference shares of Rs.  each

f. ☐ Cancelled  ☐ equity ☐ preference shares of Rs.  each

(ii). In accordance with section 97 of the Companies Act, 1956, that by ☐ Ordinary ☐ Special resolution at the meeting of the members of the company held on  (DD/MM/YYYY)

Service request number (SRN) of related Form 23

(a) The authorised share capital of the company has been increased from

Existing	(in Rs.)	<input type="text"/>
Revised	(in Rs.)	<input type="text"/>
Difference (addition)	(in Rs.)	<input type="text"/>

(b) The number of members in the company has been increased from

Existing	<input type="text"/>
Revised	<input type="text"/>
Difference (additional)	<input type="text"/>

5.(a) In accordance with sub-section (3) of section 94(A) of the Companies Act, 1956, the authorised share

capital of the company has been increased from Rs.  by addition of Rs.

consequent upon an order dated  (DD/MM/YYYY) of the Central Government under  
sub-section (4) of section 81 or sub-section (2) of section 94A of the Act upon an application made to it by

(Enter the name of the financial institution)

for conversion of ☐ debentures ☐ loans into shares.

(b) A copy of the aforesaid order was received by the company from the Central Government on

(DD/MM/YYYY)

6. The additional capital is divided as follows

(a). Number of equity shares	<input type="text"/>
Nominal amount of each share (in Rs.)	<input type="text"/>
Total amount	(in Rs.) <input type="text"/>

(b). Number of preference shares	<input type="text"/>
Nominal amount of each share (in Rs.)	<input type="text"/>
Total amount	(in Rs.) <input type="text"/>
Grand total	(in Rs.) <input type="text"/>

7. The conditions (e.g. voting rights, dividend rights, winding-up rights, etc.) subject to which new shares have been issued, are as follows

**Attachments**

List of attachments

1. Proof of receipt of Central Government order
2. Altered memorandum of association
3. Altered articles of association
4. Optional attachment(s) - if any

**Declaration**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete. I have been authorised by the board of directors' resolution dated \*  (DD/MM/YYYY) to sign and submit this form.

**To be digitally signed by**

Managing director or director or manager or secretary of the company

**CERTIFICATE**

It is hereby certified that I have verified the above particulars from the books of accounts and records of M/s  and found them to be true and correct.

Chartered accountant or cost accountant or company secretary (in whole-time practice)

---

**For office use only:**

This e-Form is hereby registered

**Digital signature of the authorising officer**