

# FORM 10

## Particulars for registration of charges for debentures

[Pursuant to sections 125, 127, 128, 129, 130, 132, 134 and 135  
and Pursuant to section 600 read with 125, 127, 128, 129, 130, 132, 134  
and 135 of the Companies Act, 1956]

**Note - All fields marked in \* are to be mandatorily filled.**

1(a). \*Corporate identity number (CIN) or foreign company registration number of the company

(b). Global location number (GLN) of company

2(a). Name of the company

(b) Address of the registered office or of the principal place of business in India of the company

3. \*This form is for ☐ Creation of charge ☐ Modification of charge

4. \*Number of trustee(s) of debenture holders

### Particulars of the trustee(s) of debenture holders

CIN	<input type="text"/>
*Name	<input type="text"/>
*Address	Line I <input type="text"/>
	Line II <input type="text"/>
*City	<input type="text"/>
*State	<input type="text"/>
*Country	<input type="text"/>
*Pin code	<input type="text"/>
*e-mail ID	<input type="text"/>

5. \* Date of creation of charge  (DD/MM/YYYY)

6. \* Whether the charge is for ☐ Entire series of debentures ☐ Any issue in a series of debentures

7(a). \* Whether the series of debentures are registered with the Registrar of Companies (RoC)

☐ Yes ☐ No

(b). If yes, (i). The total amount secured by the whole series (in Rs.)

(ii). Date of registration of series  (DD/MM/YYYY)

8(a). \* Date of present issue of series  (DD/MM/YYYY)

(b). \* Amount of present issue of series (in Rs.)

9. \* Date of resolution authorising the issue of the series  (DD/MM/YYYY)

10(a). \* Description of the property charged indicating whether it is a charge on

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Immovable properties   | <input type="checkbox"/> Plant and machinery | <input type="checkbox"/> Furniture and fixtures |
| <input type="checkbox"/> Stock in trade         | <input type="checkbox"/> Book debts          | <input type="checkbox"/> Vehicles               |
| <input type="checkbox"/> Shares and debentures  | <input type="checkbox"/> Fixed deposits      | <input type="checkbox"/> Intangible assets      |
| <input type="checkbox"/> Uncalled share capital | <input type="checkbox"/> Others              |   |

(b). If others, specify

(c). \* Particulars of the property charged (including location of the property)

11. \* Brief of the principal terms and conditions, (including rate of interest, date of redemption and creation of debenture redemption reserve) extent and operation of charge

12. \* Particulars as to amount or rate percent of the commission, allowances or discount (if any) paid, or made either directly or indirectly by the company to any person(s) in consideration of their subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return.

### Modification of charges

13. \* Charge identification (ID) number of the charge to be modified

14(a). \* Description of the instrument modifying the charge

(b). \* Date of instrument modifying the charge  (DD/MM/YYYY)

(c). \* Is modification of charge done outside India ☐ Yes ☐ No

(d). Date of receipt of instrument modifying the charge  (DD/MM/YYYY)

15. \* Particulars of the present modification

#### Attachments

- 1.\* Copy of the resolution authorising the issue of the debenture series
2. Instrument of creation or modification of charge
3. Optional attachment(s) - if any

List of attachments

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#### Declaration

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete. I have been authorised by the board of directors' resolution dated \*  (DD/MM/YYYY) to sign and submit this form

#### To be digitally signed by

Managing director or director or manager or secretary (in case of an Indian company)  
or an authorised representative (in case of a foreign company)

#### Declaration

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.  
I am duly authorised to sign this form.

#### To be digitally signed by

Trustee of debenture holders

#### Certificate

It is hereby certified that I have verified the above particulars from the books of account and records of M/s

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and found them to be true and correct.

Chartered accountant or cost accountant or company secretary (in whole-time practice)

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#### For office use only:

It is certified that the above document for charge creation or modification for debentures is hereby registered

Digital signature of the authorising officer